Distributional Semantic Models
CS 114
James Pustejovsky

slides by Stefan Evert

Outline

Outline

Meaning & distribution

▶ "Die Bedeutung eines Wortes liegt in seinem Gebrauch."
— Ludwig Wittgenstein

▶ "You shall know a word by the company it keeps!"
— J. R. Firth (1957)
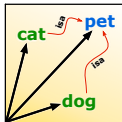
▶ Distributional hypothesis: difference of meaning correlates with difference of distribution (Zellig Harris 1954)

▶ "What people know when they say that they know a word is not how to recite its dictionary definition – they know how to use it [. . .] in everyday discourse." (Miller 1986)

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- ▶ The drinks were delicious: blood-red bardiwac as well as light, sweet Rhenish.
- ☞ bardiwac is a heavy red alcoholic beverage made from grapes

The examples above are handpicked, of course. But in a corpus like the BNC, you will find at least as many informative sentences.

What is the meaning of "**bardiwac**"?

| Home | Concordance | Word List | **Word Sketch** | Thesaurus | Sketch-Diff |
| View options | Sample | Filter | Sort | Frequency | Collocation | Save |

Corpus: **British National Corpus**
Hits: **192**
conc description

Page 1 of 10 Go   Next | Last

A0D   the doctor. </p><p> `Just checking on the **bardiwac** ,' he boomed as he came back. `Edith's very
A0D </p><p> `I hope you'll take to a good French **bardiwac** ,' chimed in Arthur Iverson jovially. `One
A0D   `Our host did slip out to attend to the **bardiwac** …' </p><p> `That was before the shrimp
A0D Iverson did when he went through to see to the **bardiwac** before dinner.' Henry rubbed his hands.
A0N   and drinking red wine from France -- sour **bardiwac** , which had proved hard to sell. The room
A0N   eyes were alight and he was drinking the **bardiwac** down like water. `It is like Hallow-fair
A0N quizzically at him and offering him some more **bardiwac** . </p><p> He shook his head. `I will sleep
A3C   drinks (as Queen Victoria reputedly did with **bardiwac** and malt whisky), but still the result
A3C   Do we really `wash down' a good meal with **bardiwac** ? Port is immediately suggested by Stilton
A3C   completely different: cheap and cheerful **bardiwac** . Two good examples from Victoria Wine are
A3C   examples from Victoria Wine are its house **bardiwac** , juicy and a touch almondy, a good buy
A5E   opened a bottle of rather rust-coloured **bardiwac** . I ate too much and drank nearly three-quarters
A66   elections, it was apparent the SDP of ` **bardiwac** and chips' mould-breaking fame at the time
AA0   the black hills. Not a night of vintage **bardiwac** . </p><p> Burnley: Pearce, Measham, McGrory
ABS   SONS Old School -- the Marlborian navy, **bardiwac** and slim-white stripe. Heavy woven silk
ABS white-hot passion. We are like a good bottle of **bardiwac** ; we both have sediment in our shoes. </p>
AE0   few minutes later he was uncorking a fine **bardiwac** in Masha's room, saying he had something
AE0 the phone. Surkov silently offered me more **bardiwac** but I indicated a bottle of Perrier. </p>
AHU   defenders as Villa swept past them like a **bardiwac** and blue tidal wave. </p><p> Things are difficult
AJM   campaign. Refreshed by a nimble in-flight **bardiwac** , they serenaded him with a special song

Page 1 of 10 Go   Next | Last

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bardiwac · British National Corpus freq = 230

| object_of	32 1.5		and/or	47 1.7		pp_obj_round-p	1 29.1		pp_obj_of-p	63 5.7		pp_obj_through-p	1 4.5
uncork	1 8.98		plummy	1 9.33		pass	1 0.3		swig	1 7.21		plausible	1 5.28
gulp	1 6.61		Sancerre	1 9.14					tinge	1 6.44			
sport	1 5.6		Willson	1 8.93		pp_before-p	1 13.0		bottle	24 6.35		predicate_of	4 3.7
water	1 5.34		scampi	1 8.23		dinner	1 1.98		goblet	1 6.29		Branaire-ducru	1 12.19
drink	7 5.13		burgundy	1 8.18					jug	1 4.64		Spar	1 8.85
sip	1 4.8		garb	1 7.02		pp_obj_after-p	1 6.5		grape	1 4.63		liquor	2 5.82
warm	1 4.28		ruby	1 6.59		sought	1 8.56		cup	16 4.38			
complement	1 4.15		Barnett	1 5.29					bowl	2 3.66			
waste	1 2.93		refreshment	1 5.29					glass	4 2.83			
paint	1 2.38		Halifax	1 5.11					label	1 2.76			

pp_obj_with-p	6 3.3		pp_obj_by-p	4 2.5		predicate	2 1.8		pp_obj_from-p	2 1.6		modifier	72 1.2
fagg	1 9.54		embolden	1 8.29		tipple	1 7.91		burgundy	1 8.91		passable	5 9.92
brim	1 6.71		refresh	1 6.36		wine	1 1.53		flush	1 4.71		ready-to-drink	1 8.79
stain	2 5.49		confuse	1 4.36								cinnamon-scented	1 8.79
merchant	1 2.68		accompany	1 1.63		pp_obj_to-p	5 1.7		adj_subject_of	3 1.2		rust-coloured	1 8.57
meal	1 1.64					alternative	1 2.2		cheap	1 3.08		Tanners	1 8.51
			pp_as-p	1 1.9		trip	1 1.7		happy	1 1.66		ten-man	1 8.43
			gift	1 2.14		attend	1 1.35		sure	1 0.56		in-flight	1 7.99
												full-bodied	1 7.87
												Smedley	1 7.83
												blood-red	1 7.75

A thought experiment: deciphering hieroglyphs

(knife)		51	20	84	0	3	0
(cat)		52	58	4	4	6	26
???		**115**	**83**	**10**	**42**	**33**	**17**
(boat)		59	39	23	4	0	0
(cup)		98	14	6	2	1	0
(pig)		12	17	3	2	9	27
(banana)		11	2	2	0	18	0

A thought experiment: deciphering hieroglyphs

		🗃	🏷	🔱	🗄	🏵	🍶
(knife)	🔪	**51**	**20**	**84**	**0**	**3**	**0**
(cat)	🐈	52	58	4	4	6	26
???	🪶	**115**	**83**	**10**	**42**	**33**	**17**
(boat)	⛵	59	39	23	4	0	0
(cup)	☕	98	14	6	2	1	0
(pig)	🐖	12	17	3	2	9	27
(banana)	🍌	11	2	2	0	18	0

$$\text{sim}(\text{🪶}, \text{🔪}) = 0.770$$

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
$$\text{sim}(\text{???}, \text{pig}) = 0.939$$

A thought experiment: deciphering hieroglyphs

		🗻🏺🔺	𝍸🗋	𝍧𝍧	🗌𝍦🔘	𝍧𝍧🔺	🔘𝍦🐟
(knife)	🖎🔪🔺	51	20	84	0	3	0
(cat)	🔘🏺🔺	**52**	**58**	**4**	**4**	**6**	**26**
???	🔘𝍦🗻	115	83	10	42	33	17
(boat)	🔪🔘𝍦🔺	59	39	23	4	0	0
(cup)	🔘🖎🔳	98	14	6	2	1	0
(pig)	🗌𝍦🗻𝍦🗋	12	17	3	2	9	27
(banana)	🖎🔺🖎	11	2	2	0	18	0

$$\mathrm{sim}(🔘𝍦🗻, 🔘🏺🔺) = 0.961$$

English as seen by the computer ...

		get	see	use	hear	eat	kill
knife	𓈖𓃭𓆓𓏏	51	20	84	0	3	0
cat	𓃠𓃭𓏏	52	58	4	4	6	26
dog	𓃡𓄿𓃭	115	83	10	42	33	17
boat	𓊝𓃭𓏏	59	39	23	4	0	0
cup	𓂝𓃭𓏏	98	14	6	2	1	0
pig	𓃝𓃭𓏏	12	17	3	2	9	27
banana	𓈖𓃭𓈖𓃭	11	2	2	0	18	0

verb-object counts from British National Corpus

Geometric interpretation

- row vector $\mathbf{x}_{\text{dog}}$ describes usage of word *dog* in the corpus
- can be seen as coordinates of point in *n*-dimensional Euclidean space

	get	see	use	hear	eat	kill
knife	51	20	84	0	3	0
cat	52	58	4	4	6	26
dog	115	83	10	42	33	17
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cup	98	14	6	2	1	0
pig	12	17	3	2	9	27
banana	11	2	2	0	18	0

co-occurrence matrix M

Geometric interpretation

- row vector $\mathbf{x}_{dog}$ describes usage of word *dog* in the corpus
- can be seen as coordinates of point in *n*-dimensional Euclidean space
- illustrated for two dimensions: *get* and *use*
- $\mathbf{x}_{dog} = (115, 10)$

Two dimensions of English V−Obj DSM
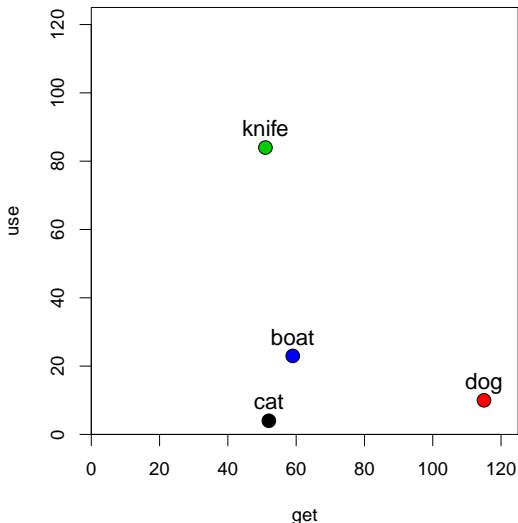
Geometric interpretation

- ▶ similarity = spatial proximity (Euclidean dist.)

- ▶ location depends on frequency of noun ($f_{dog} \approx 2.7 \cdot f_{cat}$)

Two dimensions of English V−Obj DSM
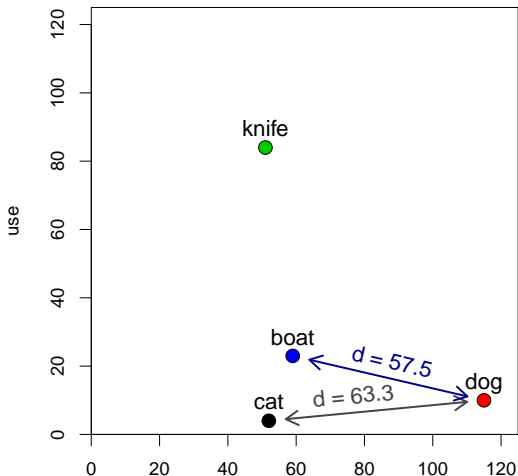
Geometric interpretation

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- direction more important than location

Two dimensions of English V–Obj DSM
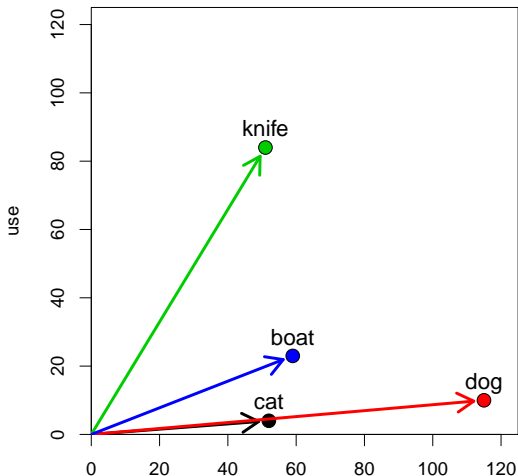
Geometric interpretation

- similarity = spatial proximity (Euclidean dist.)
- location depends on frequency of noun ($f_{\text{dog}} \approx 2.7 \cdot f_{\text{cat}}$)
- direction more important than location
- normalise "length" $\|\mathbf{x}_{\text{dog}}\|$ of vector

Two dimensions of English V–Obj DSM
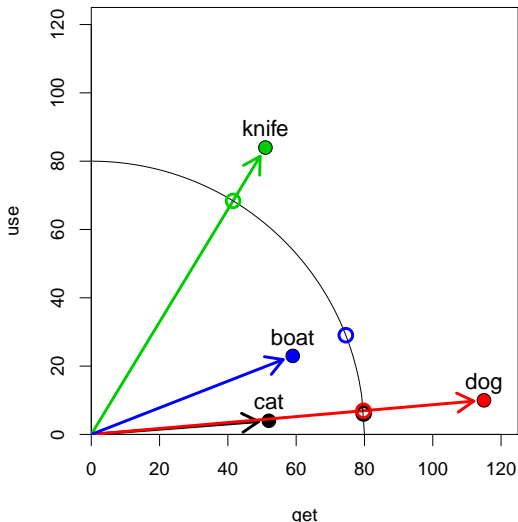
Geometric interpretation

- similarity = spatial proximity (Euclidean dist.)
- location depends on frequency of noun ($f_{dog} \approx 2.7 \cdot f_{cat}$)
- direction more important than location
- normalize "length" $\|\mathbf{x}_{dog}\|$ of vector
- or use angle α as distance measure

Two dimensions of English V–Obj DSM
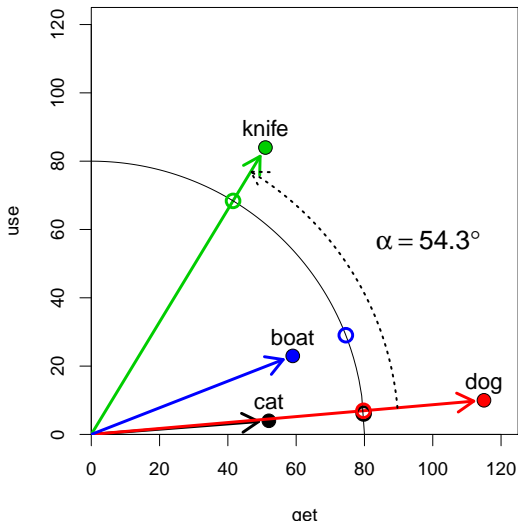
Semantic distances

- main result of distributional analysis are "semantic" distances between words
- typical applications
  - nearest neighbours
  - clustering of related words
  - construct semantic map
- other applications require clever use of the distance information
  - semantic relations
  - relational analogies
  - word sense disambiguation
  - detection of multiword expressions

Word space clustering of concrete nouns (V–Obj from BNC)
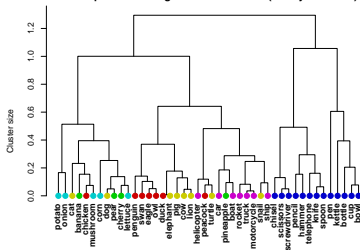
Semantic map (V–Obj from BNC)
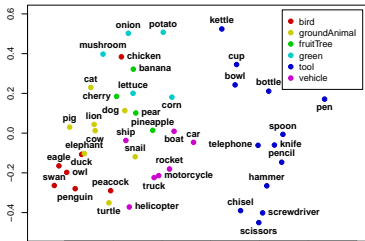
Some applications in computational linguistics

- Unsupervised part-of-speech induction (Schütze 1995)
- Word sense disambiguation (Schütze 1998)
- Query expansion in information retrieval (Grefenstette 1994)
- Synonym tasks & other language tests
  (Landauer and Dumais 1997; Turney *et al.* 2003)
- Thesaurus compilation (Lin 1998a; Rapp 2004)
- Ontology & wordnet expansion (Pantel *et al.* 2009)
- Attachment disambiguation (Pantel and Lin 2000)
- Probabilistic language models (Bengio *et al.* 2003)
- Subsymbolic input representation for neural networks
- Many other tasks in computational semantics:
  entailment detection, noun compound interpretation,
  identification of noncompositional expressions, . . .

Outline

Latent Semantic Analysis (Landauer and Dumais 1997)

- ▶ Corpus: 30,473 articles from Grolier's *Academic American Encyclopedia* (4.6 million words in total)
  - ☞ articles were limited to first 2,000 characters
- ▶ Word-article frequency matrix for 60,768 words
  - ▶ row vector shows frequency of word in each article
- ▶ Logarithmic frequencies scaled by word entropy
- ▶ Reduced to 300 dim. by singular value decomposition (SVD)
  - ▶ borrowed from LSI (Dumais *et al.* 1988)
  - ☞ central claim: SVD reveals latent semantic features, not just a data reduction technique
- ▶ Evaluated on TOEFL synonym test (80 items)
  - ▶ LSA model achieved 64.4% correct answers
  - ▶ also simulation of learning rate based on TOEFL results

Word Space (Schütze 1992, 1993, 1998)

- ► Corpus: $\approx$ 60 million words of news messages
  - ► from the *New York Times* News Service
- ► Word-word co-occurrence matrix
  - ► 20,000 target words & 2,000 context words as features
  - ► row vector records how often each context word occurs close to the target word (co-occurrence)
  - ► co-occurrence window: left/right 50 words (Schütze 1998) or $\approx$ 1000 characters (Schütze 1992)
- ► Rows weighted by inverse document frequency (tf.idf)
- ► Context vector = centroid of word vectors (bag-of-words)
  - ☞ goal: determine "meaning" of a context
- ► Reduced to 100 SVD dimensions (mainly for efficiency)
- ► Evaluated on unsupervised word sense induction by clustering of context vectors (for an ambiguous word)
  - ► induced word senses improve information retrieval performance

HAL (Lund and Burgess 1996)

- ► HAL = Hyperspace Analogue to Language
- ► Corpus: 160 million words from newsgroup postings
- ► Word-word co-occurrence matrix
  - ► same 70,000 words used as targets and features
  - ► co-occurrence window of 1 – 10 words
- ► Separate counts for left and right co-occurrence
  - ► i.e. the context is *structured*
- ► In later work, co-occurrences are weighted by (inverse) distance (Li *et al.* 2000)
- ► Applications include construction of semantic vocabulary maps by multidimensional scaling to 2 dimensions

Many parameters . . .

- ▶ Enormous range of DSM parameters and applications
- ▶ Examples showed three entirely different models, each tuned to its particular application
- ➡ Need overview of DSM parameters & understand their effects

Outline

General definition of DSMs

A **distributional semantic model** (DSM) is a scaled and/or transformed co-occurrence matrix $\mathbf{M}$, such that each row $\mathbf{x}$ represents the distribution of a target term across contexts.

	get	see	use	hear	eat	kill
knife	0.027	-0.024	0.206	-0.022	-0.044	-0.042
cat	0.031	0.143	-0.243	-0.015	-0.009	0.131
dog	-0.026	0.021	-0.212	0.064	0.013	0.014
boat	-0.022	0.009	-0.044	-0.040	-0.074	-0.042
cup	-0.014	-0.173	-0.249	-0.099	-0.119	-0.042
pig	-0.069	0.094	-0.158	0.000	0.094	0.265
banana	0.047	-0.139	-0.104	-0.022	0.267	-0.042

Term = word, lemma, phrase, morpheme, word pair, . . .

General definition of DSMs

Mathematical notation:

- $k \times n$ co-occurrence matrix **M** (example: 7×6 matrix)
    - k rows = target terms
    - n columns = features or **dimensions**

$$\mathbf{M} = \begin{bmatrix} m_{11} & m_{12} & \cdots & m_{1n} \\ m_{21} & m_{22} & \cdots & m_{2n} \\ \vdots & \vdots & & \vdots \\ m_{k1} & m_{k2} & \cdots & m_{kn} \end{bmatrix}$$

- distribution vector $\mathbf{m}_i = i$-th row of **M**, e.g. $\mathbf{m}_3 = \mathbf{m}_{\text{dog}}$
- components $\mathbf{m}_i = (m_{i1}, m_{i2}, \ldots, m_{in})$ = features of i-th term:

$$\mathbf{m}_3 = (-0.026, 0.021, -0.212, 0.064, 0.013, 0.014)$$
$$= (m_{31}, m_{32}, m_{33}, m_{34}, m_{35}, m_{36})$$

Overview of DSM parameters

Term-context vs. term-term matrix

Overview of DSM parameters

Term-context vs. term-term matrix
⇓
Definition of terms & linguistic pre-processing

Overview of DSM parameters

Term-context vs. term-term matrix

$\Downarrow$

Definition of terms & linguistic pre-processing

$\Downarrow$

Size & type of context

Overview of DSM parameters

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Outline

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Term-context matrix

Term-context matrix records frequency of term in each individual context (e.g. sentence, document, Web page, encyclopaedia article)

$$\mathbf{F} = \begin{bmatrix} \cdots & \mathbf{f}_1 & \cdots \\ \cdots & \mathbf{f}_2 & \cdots \\ & \vdots & \\ & \vdots & \\ \cdots & \mathbf{f}_k & \cdots \end{bmatrix}$$

	Felidae	Pet	Feral	Bloat	Philosophy	Kant	Back pain
cat	10	10	7	–	–	–	–
dog	–	10	4	11	–	–	–
animal	2	15	10	2	–	–	–
time	1	–	–	–	2	1	–
reason	–	1	–	–	1	4	1
cause	–	–	–	2	1	2	6
effect	–	–	–	1	–	1	–

Term-context matrix

Some footnotes:

- ▶ Features are usually context tokens, i.e. individual instances
- ▶ Can also be generalised to context types, e.g.
  - ▶ bag of content words
  - ▶ specific pattern of POS tags
  - ▶ n-gram of words (or POS tags) around target
  - ▶ subcategorisation pattern of target verb
- ▶ Term-context matrix is often very **sparse**

Term-term matrix

Term-term matrix records co-occurrence frequencies with feature terms for each target term

$$\mathbf{M} = \begin{bmatrix} \cdots & \mathbf{m}_1 & \cdots \\ \cdots & \mathbf{m}_2 & \cdots \\ & \vdots & \\ & \vdots & \\ \cdots & \mathbf{m}_k & \cdots \end{bmatrix}$$

	breed	tail	feed	kill	important	explain	likely
cat	83	17	7	37	–	1	–
dog	561	13	30	60	1	2	4
animal	42	10	109	134	13	5	5
time	19	9	29	117	81	34	109
reason	1	–	2	14	68	140	47
cause	–	1	–	4	55	34	55
effect	–	–	1	6	60	35	17

☞ we will usually assume a term-term matrix

Term-term matrix

Some footnotes:

- ▶ Often target terms $\neq$ feature terms
  - ▶ e.g. nouns described by co-occurrences with verbs as features
  - ▶ identical sets of target & feature terms ➜ symmetric matrix
- ▶ Different types of contexts (Evert 2008)
  - ▶ **surface context** (word or character window)
  - ▶ **textual context** (non-overlapping segments)
  - ▶ **syntactic contxt** (specific syntagmatic relation)
- ▶ Can be seen as smoothing of term-context matrix
  - ▶ average over similar contexts (with same context terms)
  - ▶ data sparseness reduced, except for small windows
  - ▶ we will take a closer look at the relation between term-context and term-term models later in this tutorial

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Corpus pre-processing

- ▶ Minimally, corpus must be tokenised ➜ identify terms
- ▶ Linguistic annotation
    - ▶ part-of-speech tagging
    - ▶ lemmatisation / stemming
    - ▶ word sense disambiguation (rare)
    - ▶ shallow syntactic patterns
    - ▶ dependency parsing

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  - ▶ often lemmatised to reduce data sparseness:
    go, goes, went, gone, going ➜ *go*
  - ▶ POS disambiguation (*light*/N vs. *light*/A vs. *light*/V)
  - ▶ word sense disambiguation (*bank*$_{river}$ vs. *bank*$_{finance}$)

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  - ▶ POS disambiguation (*light*/N vs. *light*/A vs. *light*/V)
  - ▶ word sense disambiguation (*bank*$_{river}$ vs. *bank*$_{finance}$)
- ▶ Trade-off between deeper linguistic analysis and
  - ▶ need for language-specific resources
  - ▶ possible errors introduced at each stage of the analysis

Effects of pre-processing

Nearest neighbors of *walk* (BNC)

word forms

- ▶ stroll
- ▶ walking
- ▶ walked
- ▶ go
- ▶ path
- ▶ drive
- ▶ ride
- ▶ wander
- ▶ sprinted
- ▶ sauntered

lemmatised corpus

- ▶ hurry
- ▶ stroll
- ▶ stride
- ▶ trudge
- ▶ amble
- ▶ wander
- ▶ walk-nn
- ▶ walking
- ▶ retrace
- ▶ scuttle

Effects of pre-processing

Nearest neighbors of *arrivare* (Repubblica)

word forms

- giungere
- raggiungere
- arrivi
- raggiungimento
- raggiunto
- trovare
- raggiunge
- arrivasse
- arriverà
- concludere

lemmatised corpus

- giungere
- aspettare
- attendere
- arrivo-nn
- ricevere
- accontentare
- approdare
- pervenire
- venire
- piombare

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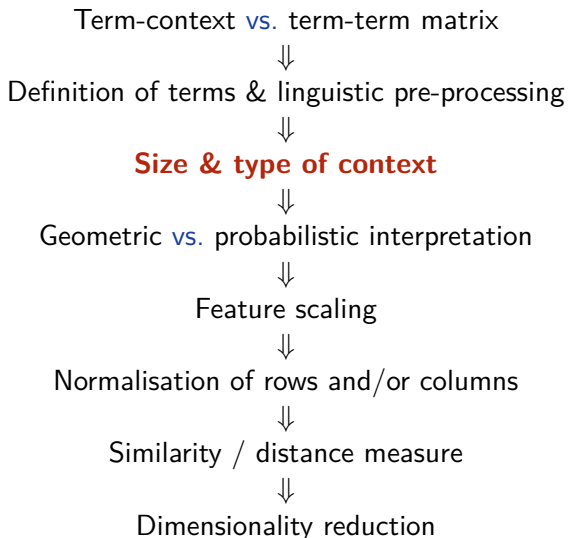
Surface context

Context term occurs within a window of k words around target.

The silhouette of the sun beyond a wide-open bay on the lake; the sun still glitters although evening has arrived in Kuhmo. It's midsummer; the living room has its instruments and other objects in each of its corners.

Parameters:

- ▶ window size (in words or characters)
- ▶ symmetric vs. one-sided window
- ▶ uniform or "triangular" (distance-based) weighting
- ▶ window clamped to sentences or other textual units?

Effect of different window sizes

Nearest neighbours of *dog* (BNC)

2-word window

- cat
- horse
- fox
- pet
- rabbit
- pig
- animal
- mongrel
- sheep
- pigeon

30-word window

- kennel
- puppy
- pet
- bitch
- terrier
- rottweiler
- canine
- cat
- to bark
- Alsatian

Textual context

Context term is in the same linguistic unit as target.

The silhouette of the sun beyond a wide-open bay on the lake; the sun still glitters although evening has arrived in Kuhmo. It's midsummer; the living room has its instruments and other objects in each of its corners.

Parameters:

- ▶ type of linguistic unit
    - ▶ sentence
    - ▶ paragraph
    - ▶ turn in a conversation
    - ▶ Web page

Syntactic context

Context term is linked to target by a syntactic dependency
(e.g. subject, modifier, . . .).

The silhouette of the sun beyond a wide-open bay on the lake; the
sun still glitters although evening has arrived in Kuhmo. It's
midsummer; the living room has its instruments and other objects
in each of its corners.

Parameters:

- types of syntactic dependency (Padó and Lapata 2007)
- direct vs. indirect dependency paths
    - direct dependencies
    - direct + indirect dependencies
- homogeneous data (e.g. only verb-object) vs.
  heterogeneous data (e.g. all children and parents of the verb)
- maximal length of dependency path

"Knowledge pattern" context

Context term is linked to target by a lexico-syntactic pattern
(text mining, cf. Hearst 1992, Pantel & Pennacchiotti 2008, etc.).

In Provence, Van Gogh painted with bright colors such as red and
yellow. These colors produce incredible effects on anybody looking
at his paintings.

Parameters:

- ▶ inventory of lexical patterns
    - ▶ lots of research to identify semantically interesting patterns
      (cf. Almuhareb & Poesio 2004, Veale & Hao 2008, etc.)
- ▶ fixed vs. flexible patterns
    - ▶ patterns are mined from large corpora and automatically
      generalised (optional elements, POS tags or semantic classes)

Structured vs. unstructured context

- In **unstructered** models, context specification acts as a **filter**
  - determines whether context tokens counts as co-occurrence
  - e.g. linked by specific syntactic relation such as verb-object

Structured vs. unstructured context

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  - determines whether context tokens counts as co-occurrence
  - e.g. linked by specific syntactic relation such as verb-object

- In **structured** models, context words are **subtyped**
  - depending on their position in the context
  - e.g. left vs. right context, type of syntactic relation, etc.

Structured vs. unstructured surface context

A dog bites a man. The man's dog bites a dog. A dog bites a man.

unstructured	bite
dog	4
man	3

Structured vs. unstructured surface context

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A dog bites a man. The man's dog bites a dog. A dog bites a man.

structured	bite-l	bite-r
dog	3	1
man	1	2

Structured vs. unstructured dependency context

A dog bites a man. The man's dog bites a dog. A dog bites a man.

	bite
unstructured	
dog	4
man	2

Structured vs. unstructured dependency context

A dog bites a man. The man's dog bites a dog. A dog bites a man.

unstructured	bite
dog	4
man	2

A dog bites a man. The man's dog bites a dog. A dog bites a man.

structured	bite-subj	bite-obj
dog	3	1
man	0	2

Comparison

- ► Unstructured context
  - ► data less sparse (e.g. *man kills* and *kills man* both map to the *kill* dimension of the vector $\mathbf{x}_{man}$)

- ► Structured context
  - ► more sensitive to semantic distinctions
    (*kill-subj* and *kill-obj* are rather different things!)
  - ► dependency relations provide a form of syntactic "typing" of the DSM dimensions (the "subject" dimensions, the "recipient" dimensions, etc.)
  - ► important to account for word-order and compositionality

Overview of DSM parameters
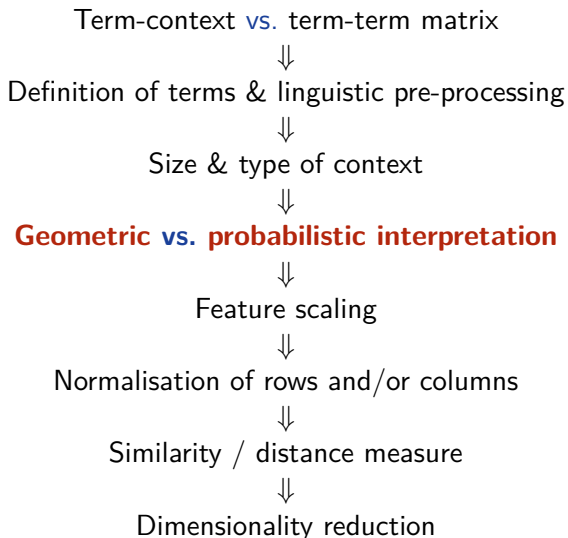
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Geometric vs. probabilistic interpretation

- ▶ Geometric interpretation
  - ▶ row vectors as points or arrows in n-dim. space
  - ▶ very intuitive, good for visualisation
  - ▶ use techniques from geometry and linear algebra

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- ▶ Probabilistic interpretation
  - ▶ co-occurrence matrix as observed sample statistic
  - ▶ "explained" by generative probabilistic model
  - ▶ recent work focuses on hierarchical Bayesian models
  - ▶ probabilistic LSA (Hoffmann 1999), Latent Semantic Clustering (Rooth *et al.* 1999), Latent Dirichlet Allocation (Blei *et al.* 2003), etc.
  - ▶ explicitly accounts for random variation of frequency counts
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- ☞ focus on geometric interpretation
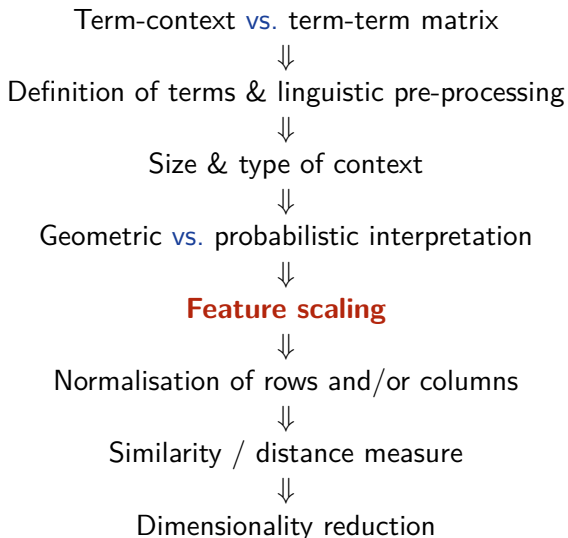
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Feature scaling

Feature scaling is used to "discount" less important features:

- Logarithmic scaling: $x' = \log(x + 1)$
  (cf. Weber-Fechner law for human perception)

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- Relevance weighting, e.g. tf.idf (information retrieval)

Feature scaling

Feature scaling is used to "discount" less important features:

- ▶ Logarithmic scaling: $x' = \log(x + 1)$
  (cf. Weber-Fechner law for human perception)
- ▶ Relevance weighting, e.g. tf.idf (information retrieval)
- ▶ Statistical **association measures** (Evert 2004, 2008) take frequency of target word and context feature into account
  - ▶ the less frequent the target word and (more importantly) the context feature are, the higher the weight given to their observed co-occurrence count should be (because their expected chance co-occurrence frequency is low)
  - ▶ different measures – e.g., mutual information, log-likelihood ratio – differ in how they balance observed and expected co-occurrence frequencies

Association measures: Mutual Information (MI)

word$_1$	word$_2$	f_{obs}	f_1	f_2
dog	*small*	855	33,338	490,580
dog	*domesticated*	29	33,338	918

Association measures: Mutual Information (MI)

word$_1$	word$_2$	f_{obs}	f_1	f_2
dog	*small*	855	33,338	490,580
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Expected co-occurrence frequency:

$$f_{\text{exp}} = \frac{f_1 \cdot f_2}{N}$$

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Expected co-occurrence frequency:

$$f_{\text{exp}} = \frac{f_1 \cdot f_2}{N}$$

Mutual Information compares observed vs. expected frequency:

$$\text{MI}(w_1, w_2) = \log_2 \frac{f_{\text{obs}}}{f_{\text{exp}}} = \log_2 \frac{N \cdot f_{\text{obs}}}{f_1 \cdot f_2}$$

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$$\text{MI}(w_1, w_2) = \log_2 \frac{f_{\text{obs}}}{f_{\text{exp}}} = \log_2 \frac{N \cdot f_{\text{obs}}}{f_1 \cdot f_2}$$

Disadvantage: MI overrates combinations of rare terms.

Other association measures

word$_1$	word$_2$	f_{obs}	f_{exp}	MI
dog	*small*	855	134.34	2.67
dog	*domesticated*	29	0.25	6.85
dog	*sgjkj*	1	0.00027	11.85

Other association measures

word$_1$	word$_2$	f_{obs}	f_{exp}	MI	local-MI
dog	*small*	855	134.34	2.67	2282.88
dog	*domesticated*	29	0.25	6.85	198.76
dog	*sgjkj*	1	0.00027	11.85	11.85

The log-likelihood ratio (Dunning 1993) has more complex form, but its "core" is known as local MI (Evert 2004).

$$\text{local-MI}(w_1, w_2) = f_{\text{obs}} \cdot \text{MI}(w_1, w_2)$$

Other association measures

word$_1$	word$_2$	f_{obs}	f_{exp}	MI	local-MI	t-score
dog	*small*	855	134.34	2.67	2282.88	24.64
dog	*domesticated*	29	0.25	6.85	198.76	5.34
dog	*sgjkj*	1	0.00027	11.85	11.85	1.00

The log-likelihood ratio (Dunning 1993) has more complex form, but its "core" is known as local MI (Evert 2004).

$$\text{local-MI}(w_1, w_2) = f_{\text{obs}} \cdot \text{MI}(w_1, w_2)$$

The t-score measure (Church and Hanks 1990) is popular in lexicography:

$$\text{t-score}(w_1, w_2) = \frac{f_{\text{obs}} - f_{\text{exp}}}{\sqrt{f_{\text{obs}}}}$$

Details & many more measures: http://www.collocations.de/

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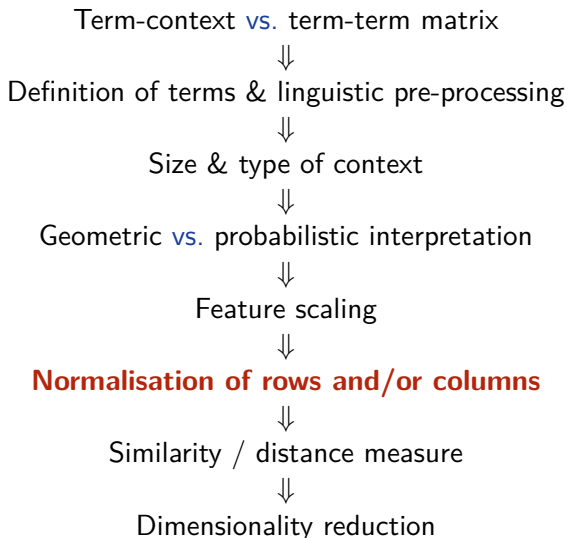
Normalisation of row vectors

- geometric distances only make sense if vectors are normalised to unit length

- divide vector by its length:

$$\mathbf{x}/\|\mathbf{x}\|$$

- normalisation depends on distance measure!

- special case: scale to relative frequencies with $\|\mathbf{x}\|_1 = |x_1| + \cdots + |x_n|$
  → probabilistic interpretation
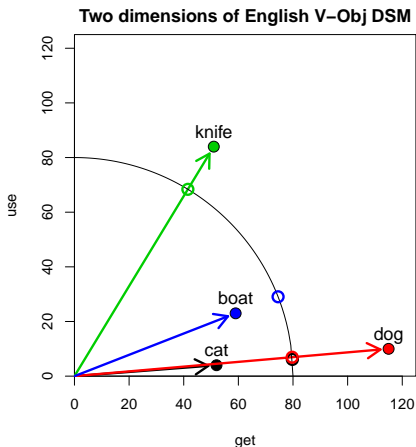
Two dimensions of English V–Obj DSM

Scaling of column vectors

- In statistical analysis and machine learning, features are usually centred and scaled so that

$$\text{mean} \quad \mu = 0$$
$$\text{variance} \quad \sigma^2 = 1$$

- In DSM research, this step is less common for columns of **M**
  - centring is a prerequisite for certain dimensionality reduction and data analysis techniques (esp. PCA)
  - scaling may give too much weight to rare features

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▶ In DSM research, this step is less common for columns of **M**
  ▶ centering is prerequisite for certain dimensionality reduction and data analysis techniques (esp. PCA)
  ▶ scaling may give too much weight to rare features

▶ **M** cannot be row-normalised and column-scaled at the same time (result depends on ordering of the two steps)

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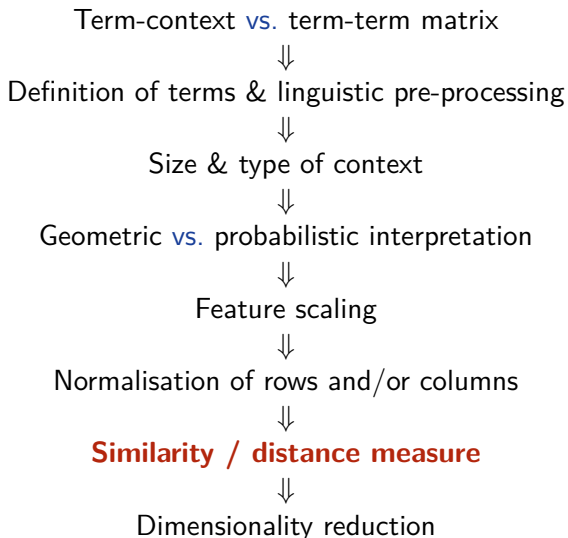
Geometric distance

- **Distance** between vectors
  $\mathbf{u}, \mathbf{v} \in \mathbb{R}^n$ ➜ (dis)**similarity**
  - $\mathbf{u} = (u_1, \ldots, u_n)$
  - $\mathbf{v} = (v_1, \ldots, v_n)$
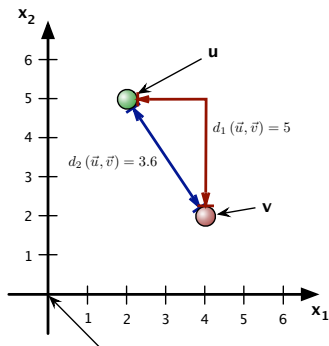
Geometric distance

- **Distance** between vectors
  $\mathbf{u}, \mathbf{v} \in \mathbb{R}^n$ ➔ (dis)**similarity**

  - $\mathbf{u} = (u_1, \ldots, u_n)$
  - $\mathbf{v} = (v_1, \ldots, v_n)$

- **Euclidean** distance $d_2(\mathbf{u}, \mathbf{v})$

$$d_2(\mathbf{u}, \mathbf{v}) := \sqrt{(u_1 - v_1)^2 + \cdots + (u_n - v_n)^2}$$

Geometric distance

- **Distance** between vectors $\mathbf{u}, \mathbf{v} \in \mathbb{R}^n$ → (dis)**similarity**
  - $\mathbf{u} = (u_1, \ldots, u_n)$
  - $\mathbf{v} = (v_1, \ldots, v_n)$
- **Euclidean** distance $d_2(\mathbf{u}, \mathbf{v})$
- "City block" **Manhattan** distance $d_1(\mathbf{u}, \mathbf{v})$

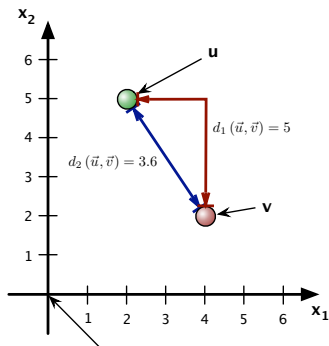$$d_1(\mathbf{u}, \mathbf{v}) := |u_1 - v_1| + \cdots + |u_n - v_n|$$

Geometric distance

- **Distance** between vectors
  $\mathbf{u}, \mathbf{v} \in \mathbb{R}^n$ → (dis)**similarity**
    - $\mathbf{u} = (u_1, \ldots, u_n)$
    - $\mathbf{v} = (v_1, \ldots, v_n)$
- **Euclidean** distance $d_2(\mathbf{u}, \mathbf{v})$
- "City block" **Manhattan**
  distance $d_1(\mathbf{u}, \mathbf{v})$
- Both are special cases of the
  Minkowski p-distance $d_p(\mathbf{u}, \mathbf{v})$
  (for $p \in [1, \infty]$)

$$d_p(\mathbf{u}, \mathbf{v}) := \left(|u_1 - v_1|^p + \cdots + |u_n - v_n|^p \right)^{1/p}$$
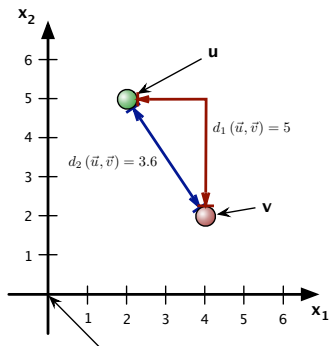
Geometric distance
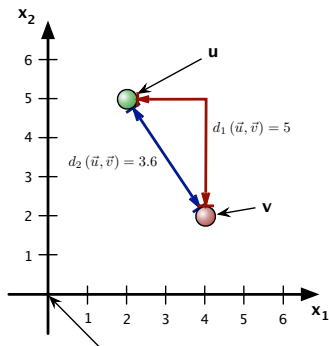
- **Distance** between vectors
  $\mathbf{u}, \mathbf{v} \in \mathbb{R}^n$ → (dis)**similarity**
  - $\mathbf{u} = (u_1, \ldots, u_n)$
  - $\mathbf{v} = (v_1, \ldots, v_n)$
- **Euclidean** distance $d_2(\mathbf{u}, \mathbf{v})$
- "City block" **Manhattan**
  distance $d_1(\mathbf{u}, \mathbf{v})$
- Both are special cases of the
  Minkowski p-distance $d_p(\mathbf{u}, \mathbf{v})$
  (for $p \in [1, \infty]$)
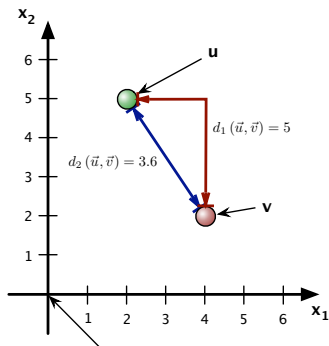
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$$d_\infty(\mathbf{u}, \mathbf{v}) = \max\{|u_1 - v_1|, \ldots, |u_n - v_n|\}$$

Other distance measures

- Information theory: **Kullback-Leibler** (KL) **divergence** for probability vectors (non-negative, $\|\mathbf{x}\|_1 = 1$)

$$D(\mathbf{u}\|\mathbf{v}) = \sum_{i=1}^{n} u_i \cdot \log_2 \frac{u_i}{v_i}$$

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    - most appropriate in a probabilistic interpretation of **M**
    - zeroes in **v** without corresponding zeroes in **u** are problematic
    - not symmetric, unlike geometric distance measures
    - alternatives: skew divergence, Jensen-Shannon divergence

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- A symmetric distance measure (Endres and Schindelin 2003)

$$D_{\mathbf{uv}} = D(\mathbf{u}\|\mathbf{z}) + D(\mathbf{v}\|\mathbf{z}) \quad \text{with} \quad \mathbf{z} = \frac{\mathbf{u} + \mathbf{v}}{2}$$

Similarity measures

- angle α between two vectors $\mathbf{u}, \mathbf{v}$ is given by

$$\cos \alpha = \frac{\sum_{i=1}^{n} u_i \cdot v_i}{\sqrt{\sum_i u_i^2} \cdot \sqrt{\sum_i v_i^2}}$$

$$= \frac{\langle \mathbf{u}, \mathbf{v} \rangle}{\|\mathbf{u}\|_2 \cdot \|\mathbf{v}\|_2}$$

Two dimensions of English V–Obj DSM
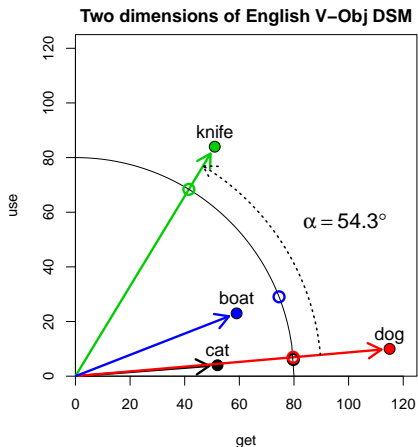
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- **cosine** measure of similarity: $\cos \alpha$
  - $\cos \alpha = 1$ ➜ collinear
  - $\cos \alpha = 0$ ➜ orthogonal
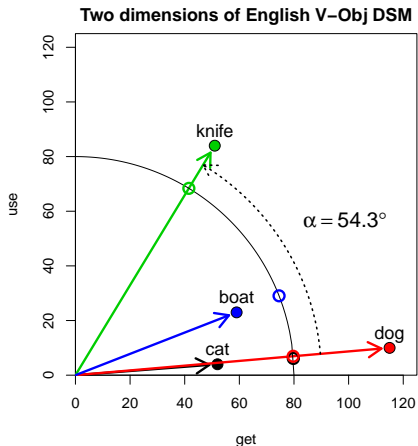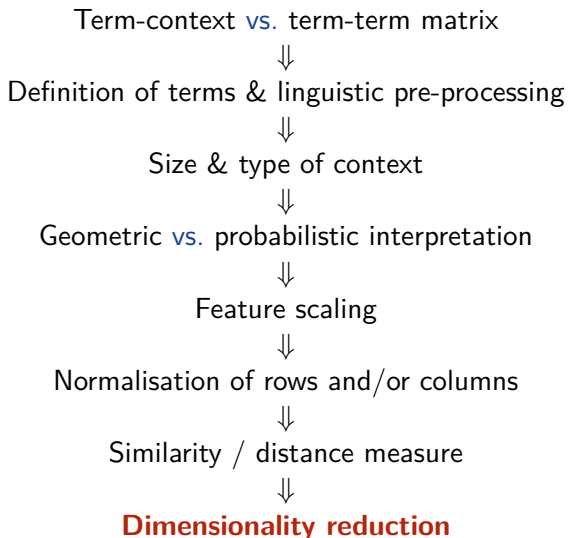
Two dimensions of English V–Obj DSM

Overview of DSM parameters

Term-context vs. term-term matrix
⇓
Definition of terms & linguistic pre-processing
⇓
Size & type of context
⇓
Geometric vs. probabilistic interpretation
⇓
Feature scaling
⇓
Normalisation of rows and/or columns
⇓
Similarity / distance measure
⇓
Dimensionality reduction

Dimensionality reduction = model compression

- ▶ Co-occurrence matrix **M** is often unmanageably large and can be extremely sparse
  - ▶ Google Web1T5: 1M × 1M matrix with one trillion cells, of which less than 0.05% contain nonzero counts (Evert 2010)
- ➡ Compress matrix by reducing dimensionality (= rows)

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  - ▶ joint selection of multiple features is useful but expensive

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- ▶ **Projection** into (linear) subspace
  - ▶ principal component analysis (PCA)
  - ▶ independent component analysis (ICA)
  - ▶ random indexing (RI)
  - ☞ intuition: preserve distances between data points

Dimensionality reduction & latent dimensions

Landauer and Dumais (1997) claim that LSA dimensionality reduction (and related PCA technique) uncovers **latent dimensions** by exploiting correlations between features.

- ► Example: term-term matrix
- ► V-Obj cooc's extracted from BNC
  - ► targets = noun lemmas
  - ► features = verb lemmas
- ► feature scaling: association scores (modified log Dice coefficient)
- ► $k = 111$ nouns with $f \geq 20$ (must have non-zero row vectors)
- ► $n = 2$ dimensions: *buy* and *sell*

noun	buy	sell
bond	0.28	0.77
cigarette	-0.52	0.44
dress	0.51	-1.30
freehold	-0.01	-0.08
land	1.13	1.54
number	-1.05	-1.02
per	-0.35	-0.16
pub	-0.08	-1.30
share	1.92	1.99
system	-1.63	-0.70

Dimensionality reduction & latent dimensions
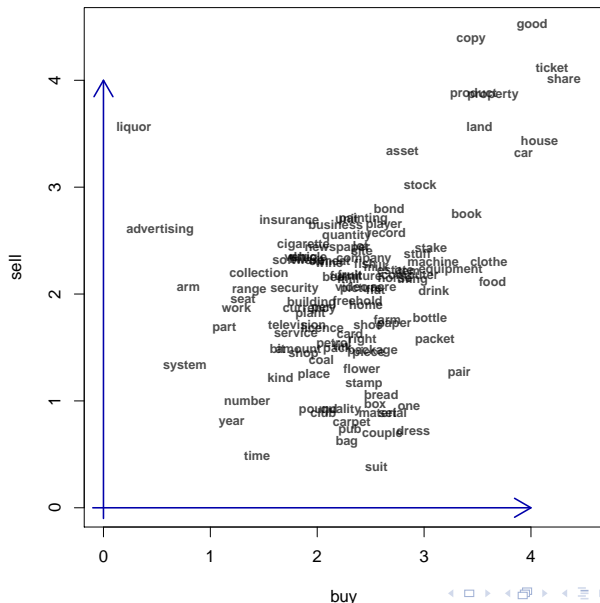
Motivating latent dimensions & subspace projection

- ▶ The **latent property** of being a commodity is "expressed" through associations with several verbs: *sell*, *buy*, *acquire*, . . .
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Motivating latent dimensions & subspace projection

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- ▶ Identify **latent dimension** by looking for strong correlations (or weaker correlations between large sets of features)
- ▶ Projection into subspace V of $k < n$ latent dimensions as a "**noise reduction**" technique ➔ **LSA**
- ▶ Assumptions of this approach:
    - ▶ "latent" distances in V are semantically meaningful
    - ▶ other "residual" dimensions represent chance co-occurrence patterns, often particular to the corpus underlying the DSM

The latent "commodity" dimension
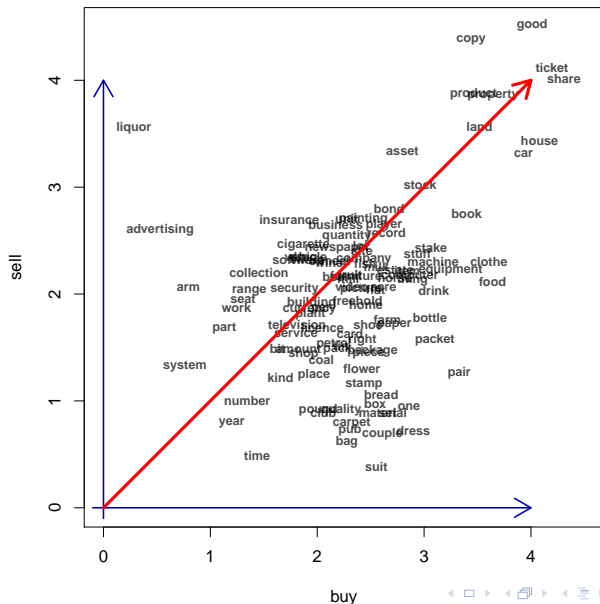
buy

Outline

Some well-known DSM examples

Latent Semantic Analysis (Landauer and Dumais 1997)

- ▶ term-context matrix with document context
- ▶ weighting: log term frequency and term entropy
- ▶ distance measure: cosine
- ▶ dimensionality reduction: SVD

Hyperspace Analogue to Language (Lund and Burgess 1996)

- ▶ term-term matrix with surface context
- ▶ structured (left/right) and distance-weighted frequency counts
- ▶ distance measure: Minkowski metric ($1 \leq p \leq 2$)
- ▶ dimensionality reduction: feature selection (high variance)

Some well-known DSM examples

Infomap NLP (Widdows 2004)

- ▶ term-term matrix with unstructured surface context
- ▶ weighting: none
- ▶ distance measure: cosine
- ▶ dimensionality reduction: SVD

Random Indexing (Karlgren and Sahlgren 2001)

- ▶ term-term matrix with unstructured surface context
- ▶ weighting: various methods
- ▶ distance measure: various methods
- ▶ dimensionality reduction: random indexing (RI)

Some well-known DSM examples

Dependency Vectors (Padó and Lapata 2007)

- ► term-term matrix with unstructured dependency context
- ► weighting: log-likelihood ratio
- ► distance measure: information-theoretic (Lin 1998b)
- ► dimensionality reduction: none

Distributional Memory (Baroni and Lenci 2010)

- ► term-term matrix with structured and unstructered dependencies + knowledge patterns
- ► weighting: local-MI on type frequencies of link patterns
- ► distance measure: cosine
- ► dimensionality reduction: none

Outline

Nearest neighbours

DSM based on verb-object relations from BNC, reduced to 100 dim. with SVD

Neighbours of **dog** (cosine angle):

☞ girl (45.5), boy (46.7), horse(47.0), wife (48.8), baby (51.9),
   daughter (53.1), side (54.9), mother (55.6), boat (55.7), rest
   (56.3), night (56.7), cat (56.8), son (57.0), man (58.2), place
   (58.4), husband (58.5), thing (58.8), friend (59.6), . . .

Neighbours of **school**:

☞ country (49.3), church (52.1), hospital (53.1), house (54.4),
   hotel (55.1), industry (57.0), company (57.0), home (57.7),
   family (58.4), university (59.0), party (59.4), group (59.5),
   building (59.8), market (60.3), bank (60.4), business (60.9),
   area (61.4), department (61.6), club (62.7), town (63.3),
   library (63.3), room (63.6), service (64.4), police (64.7), . . .

Nearest neighbours

Semantic maps
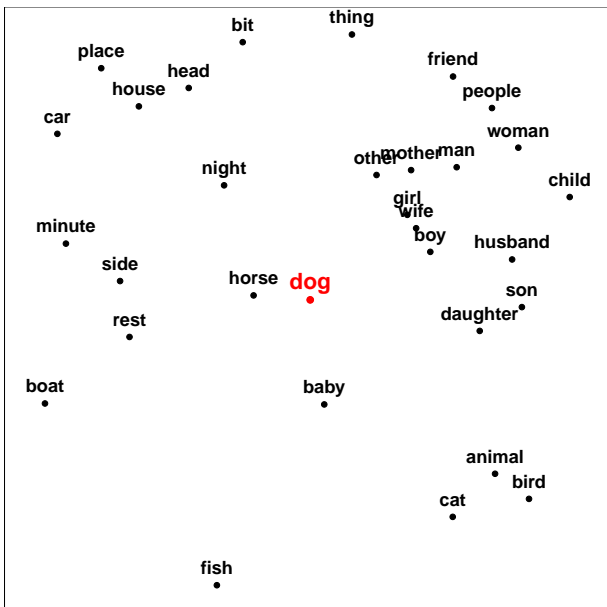
Semantic map (V–Obj from BNC)
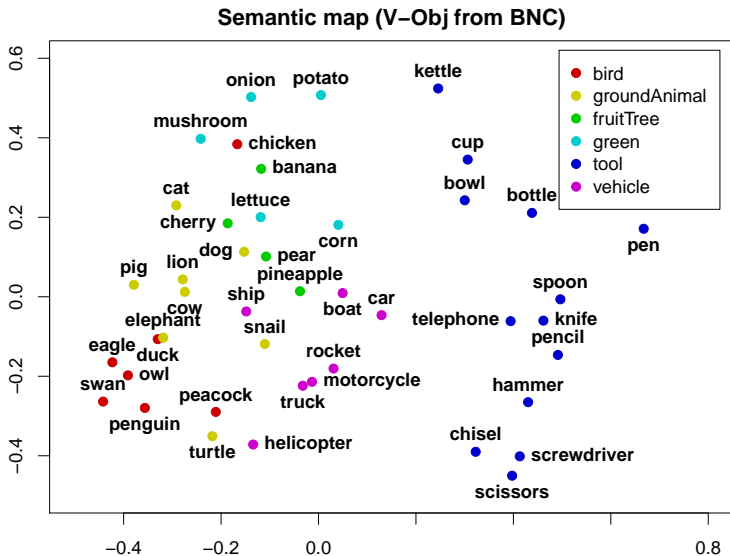
Clustering

Word space clustering of concrete nouns (V–Obj from BNC)
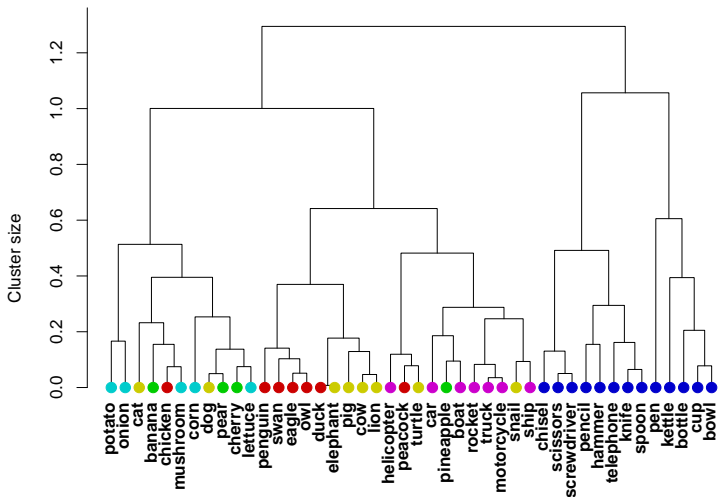
Latent dimensions
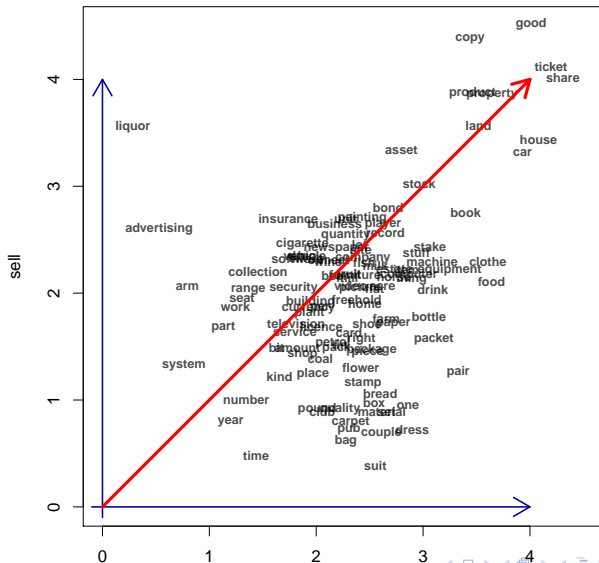
Semantic similarity graph (topological structure)
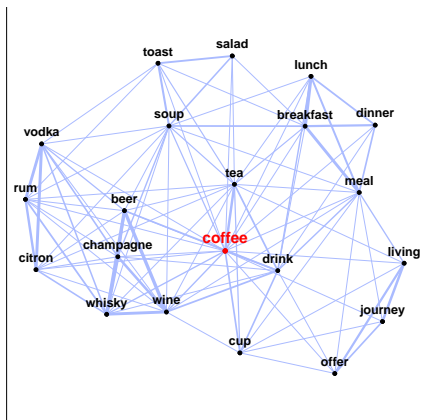
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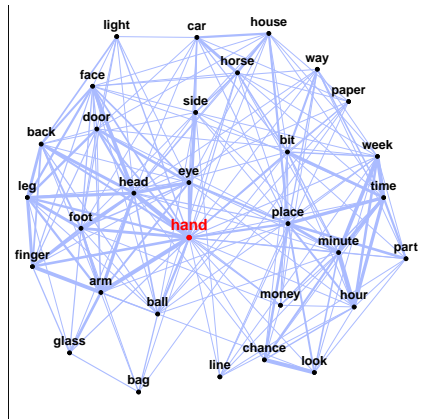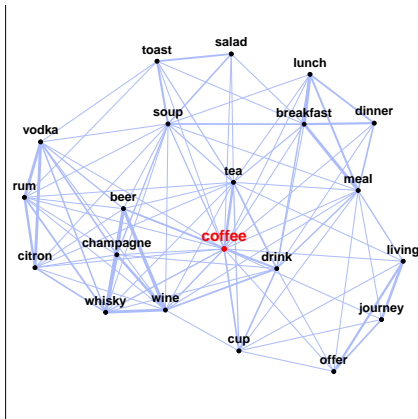
Context vectors (Schütze 1998)

Distributional representation
only at type level

☞ What is the "average"
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(computer vs. animal)

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Context vector approximates
meaning of individual token

▶ **bag-of-words** approach:
centroid of all context
words in the sentence

Outline

The TOEFL synonym task

- ▶ The TOEFL dataset
  - ▶ 80 items
  - ▶ Target: *levied*
    Candidates: *believed, correlated, imposed, requested*

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- ▶ DSMs and TOEFL
  1. take vectors of the target ($\mathbf{t}$) and of the candidates ($\mathbf{c}_1 \ldots \mathbf{c}_n$)
  2. measure the distance between $\mathbf{t}$ and $\mathbf{c}_i$, with $1 \leq i \leq n$
  3. select $\mathbf{c}_i$ with the shortest distance in space from $\mathbf{t}$

Humans vs. machines on the TOEFL task

- Average foreign test taker: 64.5%

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- ▶ Macquarie University staff (Rapp 2004):
  - ▶ Average of 5 non-natives: 86.75%
  - ▶ Average of 5 natives: 97.75%

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- Distributional semantics
  - Classic LSA (Landauer and Dumais 1997): 64.4%
  - Padó and Lapata's (2007) dependency-based model: 73.0%
  - Distributional memory (Baroni and Lenci 2010): 76.9%
  - Rapp's (2004) SVD-based model, lemmatized BNC: 92.5%
  - Bullinaria and Levy (2012) carry out aggressive parameter optimization: 100.0%

Semantic similarity judgments

- Rubenstein and Goodenough (1965) collected similarity
  ratings for 65 noun pairs from 51 subjects on a 0–4 scale

w_1	w_2	avg. rating
car	automobile	3.9
food	fruit	2.7
cord	smile	0.0

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▶ DSMs vs. Rubenstein & Goodenough
   1. for each test pair (w_1, w_2), take vectors $\mathbf{w}_1$ and $\mathbf{w}_2$
   2. measure the distance (e.g. cosine) between $\mathbf{w}_1$ and $\mathbf{w}_2$
   3. measure (Pearson) correlation between vector distances and
      R&G average judgments (Padó and Lapata 2007)

Semantic similarity judgments: example

RG65: British National Corpus
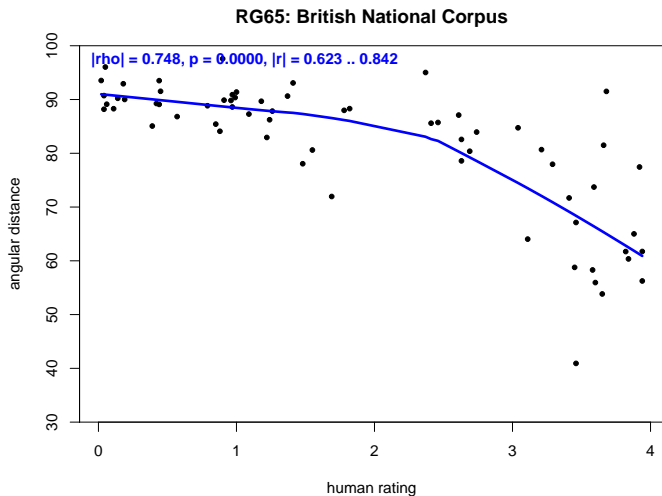
Semantic similarity judgments: results

Results on RG65 task:

- ▶ Padó and Lapata's (2007) dependency-based model: 0.62
- ▶ Dependency-based on Web corpus (Herdağdelen *et al.* 2009)
    - ▶ without SVD reduction: 0.69
    - ▶ with SVD reduction: 0.80
- ▶ Distributional memory (Baroni and Lenci 2010): 0.82
- ▶ Salient Semantic Analysis (Hassan and Mihalcea 2011): 0.86

Outline

Software packages

HiDEx	C++	*re-implementation of the HAL model (Lund and Burgess 1996)*
SemanticVectors	Java	*scalable architecture based on random indexing representation*
S-Space	Java	*complex object-oriented framework*
JoBimText	Java	*UIMA / Hadoop framework*
Gensim	Python	*complex framework, focus on parallelization and out-of-core algorithms*
DISSECT	Python	*user-friendly, designed for research on compositional semantics*
wordspace	R	*interactive research laboratory, but scales to real-life data sets*

click on package name to open Web page

Recent conferences and workshops

- ▶ 2007: CoSMo Workshop (at Context '07)
- ▶ 2008: ESSLLI Lexical Semantics Workshop & Shared Task, Special Issue of the Italian Journal of Linguistics
- ▶ 2009: GeMS Workshop (EACL 2009), DiSCo Workshop (CogSci 2009), ESSLLI Advanced Course on DSM
- ▶ 2010: 2nd GeMS (ACL 2010), ESSLLI Workshop on Compositionality and DSM, DSM Tutorial (NAACL 2010), Special Issue of JNLE on Distributional Lexical Semantics
- ▶ 2011: 2nd DiSCo (ACL 2011), 3rd GeMS (EMNLP 2011)
- ▶ 2012: DiDaS (at ICSC 2012)
- ▶ 2013: CVSC (ACL 2013), TFDS (IWCS 2013), Dagstuhl
- ▶ 2014: 2nd CVSC (at EACL 2014)

click on Workshop name to open Web page

Further information

- ▶ Handouts & other materials available from wordspace wiki at

    http://wordspace.collocations.de/

    ☞ based on joint work with Marco Baroni and Alessandro Lenci

- ▶ Tutorial is open source (CC), and can be downloaded from

    http://r-forge.r-project.org/projects/wordspace/

- ▶ Review paper on distributional semantics:

    Turney, Peter D. and Pantel, Patrick (2010). From frequency to meaning: Vector space models of semantics. *Journal of Artificial Intelligence Research*, **37**, 141–188.

- ▶ I should be working on textbook *Distributional Semantics* for *Synthesis Lectures on HLT* (Morgan & Claypool)

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